

## Technical Analyzer

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## Intraday

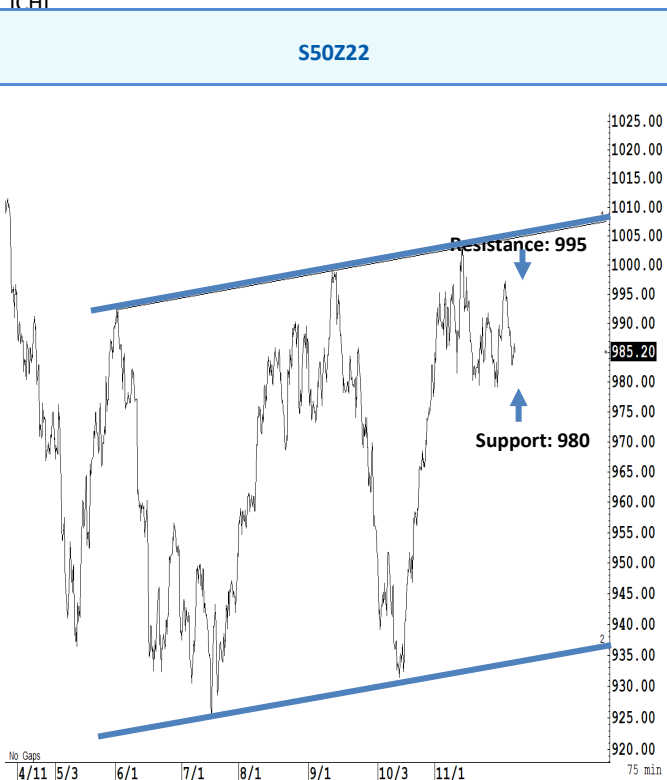
### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ปรับตัวลงจากความกังวลเศรษฐกิจสหรัฐฯ อาจเข้าสู่ภาวะถดถอยในปี 2566 และความเห็นของซีไอเอแบ่งกันขนาดใหญ่สหรัฐฯ หลายแห่งออกมาให้คำเตือนเกี่ยวกับการปรับขึ้นอัตราดอกเบี้ยของเฟดที่ระดับ 5-5.25% อาจไม่เพียงพอที่จะสกัดเงินเฟ้อได้ ในขณะที่ตัวเลขภาคการส่งออกของจีน หดตัวลง 8.7% YoY ในเดือนพ.ย. ต่ำกว่าที่ตลาดคาดว่าจะลดลง 3.5% ซึ่งเป็นผลมาจากอุปสงค์ทั่วโลกที่ชะลอตัว ทางด้านการนำเข้าของจีนลดลง 10.6% YoY ลดลงมากกว่าที่ตลาดคาดว่าจะลดลง 6% ซึ่งเป็นผลมาจากมาตรการควบคุมโควิด-19 ในจีน ทำให้การบริโภคภายในจีนลดลง

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบตามทิศทางตลาดหุ้นในภูมิภาค เข้าขึ้นกระทรวงพาณิชย์รายงาน CPI ทั่วไป เพิ่มขึ้น 5.55% YoY ในเดือนพ.ย. ต่ำกว่าที่ตลาดคาด ชะลอตัวต่อเนื่องเป็นเดือนที่ 3 จากราคาพืชผักที่มีผลผลิตออกสู่ตลาดมากขึ้น และการแข็งค่าขึ้นของเงินบาท เรามองเป็นบวกต่อหุ้น CPALL, CRC, ICHI, SNNP

### การวิเคราะห์ทางเทคนิค

SET Index ย่อตัวลงต่อเนื่อง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,620 จุด แนะนำ ซื้อเพื่อหวังผลดีดกลับแถว ๆ 1,640-1,645 จุด หุ้นแนะนำซื้อ CPALL, ICHI



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 980 จุด คาดว่าน่าจะมีหุ้นฟื้นตัวกลับขึ้นไปแถว ๆ 995 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 980-995 จุด รับรู้กำไร

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- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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